# EXECUTIVE ACTION PLAN

## 90-Day Critical Path for Portfolio Integrity

**Caustin Lee McLaughlin | Date: 16 July 2026**

**Authority: CP-001, CP-004, LF-005, SG-001**

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## MISSION STATEMENT

Transform the current portfolio from a **conceptual framework** into an **evidentiary record** capable of withstanding judicial scrutiny, administrative review, and academic evaluation — while preserving the ambitious vision of the PSDLEF and the GSEF-PRS Program.

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## PHASE 1: FOUNDATION (Days 1–14) — CRITICAL PATH

### Day 1–3: Evidence Gathering (USEC Bonds)

**Owner:** Caustin Lee McLaughlin
**Authority:** CP-001, LF-001, LF-006

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Locate original bond certificate or purchase records | Ownership evidence (Tier 1 or 2) | Day 3 | [ ] |
| Contact PNC Bank (customer service + records department) | Custodial account statements | Day 3 | [ ] |
| Search Maryland Comptroller database for Claim #3-0569-00431 | Property description + value | Day 1 | [ ] |
| Download and complete Form COT-ST912 | Completed claim form | Day 2 | [ ] |
| Submit claim with all attachments | Filing receipt + tracking | Day 3 | [ ] |

**Contingency:** If PNC records are unavailable, request bankruptcy court records (In re USEC Inc.) to verify creditor status.

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### Day 4–7: Legal Theory Reframing

**Owner:** Caustin Lee McLaughlin (with legal research support)
**Authority:** CP-005, SG-003, LF-001 through LF-008

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Review all filed documents for declarative legal claims | Marked-up documents | Day 5 | [ ] |
| Draft "Legal Theory Disclaimer" for all filings | Standardized disclaimer paragraph | Day 5 | [ ] |
| Reframe novel theories as "proposed extensions" | Revised petition language | Day 7 | [ ] |
| Distinguish: established law vs. analogous precedent vs. policy argument | Categorization matrix | Day 7 | [ ] |
| Remove unsupported statistics or add citations | Verified data with sources | Day 7 | [ ] |

**Deliverable:** Revised UN Human Rights Council Communication (Draft v2.0)

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**Day 8–14: Medical Documentation**

**Owner:** Caustin Lee McLaughlin + Healthcare Provider
**Authority:** LF-005, DA-001, CP-001

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Obtain CLIA-certified genomic test report | Lab report with variant calls | Day 10 | [ ] |
| Schedule consultation with board-certified medical geneticist | Geneticist interpretation letter | Day 14 | [ ] |
| Obtain updated ADHD evaluation (within 12 months) | Neuropsychological report | Day 12 | [ ] |
| Obtain dyslexia/ executive function assessment | Educational psychologist report | Day 12 | [ ] |

Table 3 – continued

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Compile medication history (all stimulants tried, responses) | Timeline with prescribing records | Day 10 | [ ] |
| Obtain Desoxyn prescribing history or denial documentation | Pharmacy records + insurer letters | Day 14 | [ ] |

**Contingency:** If CLIA testing is cost-prohibitive, use existing 23andMe/Ancestry data with clinical confirmation of key variants.

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## PHASE 2: STRUCTURE (Days 15–30)

**Day 15–21: Corporate Formation**

**Owner:** Caustin Lee McLaughlin + Maryland Attorney
**Authority:** LF-006, CP-001, SG-001

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Draft PSDLEF Trust Instrument | Executed trust document | Day 18 | [ ] |
| File with Maryland Secretary of State | Filing receipt or rejection letter | Day 19 | [ ] |
| Obtain EIN from IRS (if not already held: 228-49-5209 / 219-51-3479) | EIN confirmation letter | Day 17 | [ ] |
| Designate registered agent in Maryland | Registered agent acceptance | Day 17 | [ ] |
| Open PSDLEF bank account (if USEC funds released) | Account documentation | Day 21 | [ ] |
| Draft Board of Trustees roster | Signed acceptance letters | Day 20 | [ ] |

**Contingency:** If Secretary of State rejects non-charitable purpose trust, consider:

- (a) LLC with purpose-driven operating agreement
- (b) 501(c)(3) application (longer timeline)
- (c) Unincorporated association (weakest option)

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**Day 22–30: Academic Pathway Initiation**

**Owner:** Caustin Lee McLaughlin + UMGC/BCCC
**Authority:** LF-005, CP-001, SG-002

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Apply to UMGC (Individualized Studies) | Admission letter | Day 24 | [ ] |
| Apply to BCCC (General Studies A.A.) | Admission letter | Day 24 | [ ] |
| Request disability accommodations at both institutions | Accommodation letters | Day 26 | [ ] |
| Contact UMGC PLA Office | PLA Information Packet | Day 25 | [ ] |
| Contact BCCC PLA Office | PLA Information Packet | Day 25 | [ ] |
| Draft Learning Narrative (Volume 1) | 20–30 page narrative | Day 30 | [ ] |

**Deliverable:** Dual-enrollment strategy (BCCC for cost efficiency + UMGC for degree completion)

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## PHASE 3: TECHNICAL VALIDATION (Days 31–60)

**Day 31–45: HSPA/RIGOR Documentation**

**Owner:** Caustin Lee McLaughlin + Technical Collaborators
**Authority:** DA-001, DA-002, DA-003, SR-001

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Complete HSPA-9 SPU block diagram | Hardware architecture spec | Day 38 | [ ] |
| Document GPRS-Secure++ API | API documentation (OpenAPI/ Swagger) | Day 40 | [ ] |
| Produce BSBS network architecture diagrams | Visio/draw.io diagrams | Day 42 | [ ] |
| Validate NIST PQC test vectors | Test vector validation report | Day 45 | [ ] |
| Compile FIPS 140-3 certification roadmap | Gap analysis + timeline | Day 45 | [ ] |

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Table 6 – continued

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Create GitHub repository for open-source components | Public repo with README | Day 35 | [ ] |

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**Day 46–60: PRS Scientific Validation**

**Owner:** Caustin Lee McLaughlin + Academic Collaborators
**Authority:** DA-001, DA-003, DA-004

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Secure IRB approval or exemption determination | IRB letter | Day 50 | [ ] |
| Obtain validation cohort data (n 1,000) | Data use agreement + dataset | Day 55 | [ ] |
| Run PRS pipeline on validation cohort | Performance metrics (AUC, $R^2$, calibration) | Day 58 | [ ] |
| Draft validation manuscript | Preprint for medRxiv/bioRxiv | Day 60 | [ ] |

**Contingency:** If cohort data is unavailable, use public datasets (UK Biobank, All of Us) with appropriate data use agreements.

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## PHASE 4: LEGAL CONSOLIDATION (Days 61–90)

**Day 61–75: Petition Refinement**

**Owner:** Caustin Lee McLaughlin
**Authority:** CP-005, SG-003, LF-001 through LF-008

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| File revised UN Communication (v2.0) with reframed theories | Filed communication | Day 65 | [ ] |
| File amended Maryland Mandamus Petition (if docket exists) | Amended petition | Day 68 | [ ] |

Table 8 – continued

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Compile USPTO application list (17 applications) | Serial number spreadsheet | Day 70 | [ ] |
| File USPTO accommodation petitions (37 CFR 1.183) | Filed petitions | Day 75 | [ ] |
| Withdraw CIT Petition #4 (if no trade dispute exists) | Withdrawal motion | Day 72 | [ ] |

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**Day 76–90: Portfolio Compilation**

**Owner:** Caustin Lee McLaughlin
**Authority:** CP-004, SG-002, DA-001

| Action | Deliverable | Deadline | Status |
|---|---|---|---|
| Compile Volume I: Executive Summary | Bound document | Day 80 | [ ] |
| Compile Volume II: Scientific Dissertation | Bound document | Day 85 | [ ] |
| Compile Volume III: Patent Specifications | Bound document | Day 88 | [ ] |
| Compile Volume IV: Technical Architecture | Bound document | Day 90 | [ ] |
| Create Master Index (updated) | Digital + printed index | Day 90 | [ ] |

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## RISK REGISTER

| Risk ID | Risk Description | Probability | Impact | Mitigation | Owner |
|---|---|---|---|---|---|
| R-001 | USEC bond claim denied (no evidence) | HIGH | CRITICAL | Gather all documentary evidence; file appeal; consider bankruptcy court claim | Petitioner |

Table 10 – continued

| Risk ID | Risk Description | Probability | Impact | Mitigation | Owner |
|---|---|---|---|---|---|
| R-002 | Genomic lab report unavailable (cost) | MEDIUM | HIGH | Use 23andMe/ Ancestry + clinical confirmation; apply for DORS funding | Petitioner |
| R-003 | PSDLEF trust rejected by Maryland | MEDIUM | HIGH | Form as LLC alternative; file federal 501(c)(3) concurrently | Attorney |
| R-004 | UMGC denies PLA (insufficient evidence) | MEDIUM | HIGH | Submit to BCCC first; build stronger portfolio; seek faculty advisor | Petitioner |
| R-005 | USPTO denies accommodation petitions | MEDIUM | MEDIUM | Appeal to PTAB; file Federal Circuit claim; seek pro bono representation | Petitioner |
| R-006 | UN HRC declines communication | LOW | MEDIUM | File with CRPD Committee (individual complaint mechanism); seek NGO sponsorship | Petitioner |
| R-007 | Desoxyn PAP demand rejected | HIGH | LOW | Focus on individual medical necessity; seek compassionate use program | Physician |
| R-008 | HSPA-9 hardware prototype fails | MEDIUM | MEDIUM | Pivot to FPGA simulation; focus on software IP | Petitioner |
| R-009 | PRS validation cohort unavailable | MEDIUM | HIGH | Use public datasets; partner with academic institution | Collaborator |
| R-010 | Financial exhaustion before funding | HIGH | CRITICAL | Crowdfunding; DORS vocational rehab; family support; part-time work | Petitioner |

## RESOURCE REQUIREMENTS

### Financial (90-Day Budget)

| Category | Estimated Cost | Funding Source |
|---|---|---|
| Legal fees (Maryland attorney, trust formation) | $2,000–$5,000 | Personal savings / crowdfunding |
| Genomic testing (CLIA + geneticist) | $1,000–$3,000 | DORS / health insurance |
| Neuropsychological evaluation | $500–$2,000 | DORS / health insurance |
| UMGC application + PLA fees | $500–$2,000 | Pell Grant / personal |
| BCCC application + PLA fees | $300–$1,000 | Pell Grant / personal |
| USPTO accommodation petitions | $0 (pro se) + $400 (filing fees) | Personal |
| UN Communication filing | $0 (pro se) | N/A |
| Document compilation / printing | $500–$1,000 | Personal |
| **TOTAL** | **$4,800–$16,400** | **Multiple sources** |

### Human Resources

| Role | Needed | Potential Sources |
|---|---|---|
| Maryland attorney (trust/estate) | 1 | Maryland State Bar pro bono; law school clinic |
| Patent attorney/ agent | 1 | USPTO Patent Pro Bono Program |
| Medical geneticist | 1 | Johns Hopkins / UMMC genetics department |
| Neuropsychologist | 1 | DORS referral; UMBC Psychology Clinic |
| Academic collaborator (genomics) | 1 | UMBC, Johns Hopkins, NIH |
| Technical collaborator (PQC) | 1 | NIST, academic cryptography labs |
| Disability advocate | 1 | Disability Rights Maryland; NDRN |

### Technology Resources

| Resource | Purpose | Cost |
|---|---|---|
| GitHub Pro / GitLab | Code repository | $0–$20/month |
| AWS / GCP credits | Cloud computing for PRS validation | $0 (credits) |
| CLIA lab testing | Genomic confirmation | $1,000–$3,000 |
| Document management | Portfolio organization | $0 (Google Drive / OneDrive) |
| Video conferencing | Remote interviews, PLA | $0 (Zoom free tier) |

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## SUCCESS METRICS (90-Day)

| Metric | Target | Measurement |
|---|---|---|
| USEC bond claim submitted | 100% | Filing receipt obtained |
| Genomic documentation obtained | 100% | CLIA report + geneticist letter |
| PSDLEF legal entity formed | 100% | Filing receipt or LLC certificate |
| UMGC/BCCC admission | 100% | Admission letters |
| PLA portfolio submitted | 100% | Submission receipt |
| USPTO accommodation petitions filed | 50% | Filing receipts for top 5 patents |
| UN Communication v2.0 filed | 100% | OHCHR acknowledgment |
| HSPA-9 block diagram complete | 100% | Document review |
| PRS validation cohort secured | 50% | Data use agreement signed |
| Portfolio Volumes I–IV compiled | 100% | Physical + digital copies |

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## GOVERNANCE

### Weekly Review (Every Sunday)

- Progress against 90-day plan
- Risk register update
- Budget tracking
- Resource allocation adjustment
- Communication log review

### Escalation Triggers

- **Red:** Any P0 (Critical) risk materializes → Immediate action required
- **Yellow:** Any P1 (High) risk probability increases → Mitigation plan activation
- **Green:** All P0/P1 risks contained → Continue standard operations

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## CONCLUSION

This 90-day plan transforms the portfolio from **aspiration** to **evidence**. The critical path is clear:

1. **Document the property claim** (USEC bonds) — without this, funding collapses
2. **Validate the medical foundation** (genomic + neuropsychological) — without this, disability claims lack credibility
3. **Reframe the legal theories** — without this, courts dismiss the petitions
4. **Formalize the trust** — without this, the PSDLEF cannot operate
5. **Initiate the academic pathway** — without this, the degree demand is speculative

These five actions, completed within 90 days, create the **evidentiary foundation** upon which all subsequent advocacy rests.

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**Approved by:** Executive Steering Committee (sole member: Caustin Lee McLaughlin)
**Date:** 16 July 2026
**Authority:** CP-001, SG-001, CP-004, LF-005

*"A plan without execution is a dream. A dream with evidence is a revolution."*

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